

Thomson Reuters Investment Research Marketplace

Purchase investment research | Optimize research consumption | Stay MiFID compliant

Thomson Reuters Investment Research Marketplace is a set of investment research collections that buy-side firms can purchase and consume in Thomson Reuters Eikon to inform their investment process. This capability further expands on Thomson Reuters MiFID II unbundling solution that enables you to manage your research evaluation and consumption. The new marketplace launched in Q1 2018 with a select number of contributors offering their research collections for purchase. The list of sources is continuing to expand (see page 2 for details). These collections are integrated with Thomson Reuters existing real-time research collection on the Eikon financial desktop which currently has 1,300 actively contributing providers from 87 countries around the globe*.

Purchase investment research

- The Marketplace enables your portfolio managers and analysts to efficiently source the research they need via Thomson Reuters Eikon, to inform their investment process
- Buy-side firms can purchase research collections individually from specific research providers
- You don't need to have a broking relationship with the research provider to purchase access to their research and Thomson Reuters does the fulfillment and billing so you don't have to deal directly with multiple providers
- Subscriptions to research collections are at the firm (site) level and on an all-you-can-eat (AYCE) basis per collection

Optimize research consumption

- Research which you have purchased will be co-mingled with real-time research to which you are already entitled in the Eikon desktop
- Research access is seamless with your current Analyst and Portfolio Manager research workflow
- Detailed usage reporting is available so you can monitor and review consumption of purchased research by your users and ensure you are getting value from your budget

Stay MiFID compliant

- Paying for research and staying MiFID II compliant is a challenge that buy-side firms are continuing to face
- By purchasing research through Thomson Reuters Investment Research Marketplace you can provide full transparency into the research you are consuming and what you are paying for it, thereby ensuring compliance with the regulations

Why use Thomson Reuters Investment Research Marketplace?

- Thomson Reuters has decades of expertise in managing research distribution so you can trust that you are receiving research in a timely and secure manner
- Thomson Reuters has extensive relationships with research contributors globally and is well placed to expand the number of sources available in the marketplace

*Available to customers with the relevant entitlements from the research provider.



Thomson Reuters Investment Research Marketplace Research Sources Available (as of October 2018)

Research Provider	Countries Coverage	Asset Class Coverage	Equity Market Cap	# Stocks Covered	Overview of Research Products
ABN Amro	BeNeLux	Equity and Macro	All (Large, Mid, Small-Cap)	120	<ul style="list-style-type: none"> Company Reports, Daily
AlphaValue	Developed Europe	Equity and Credit	All (Large, Mid, Small-Cap)	472	<ul style="list-style-type: none"> Company Reports, Daily Sector Reports In-Depth Special Reports
Deutsche Bank	Global 50+ countries	Debt, Economic, FICC, Equity: Strategy and Company Research	All (Large, Mid, Small-Cap)	3,000+	<ul style="list-style-type: none"> Multi-Asset & Company Research Reports, Daily
ESN (European Securities Network)	Germany, Netherlands, France, Spain, Portugal, Greece, Italy, Finland	Equity	Small-Cap	600	<ul style="list-style-type: none"> Company Reports, Daily
Kepler Cheuvreux	Pan European	Equity	30 Sectors, Large/Mid-Cap	900	<ul style="list-style-type: none"> Company Reports, Daily
MainFirst	Germany, Switzerland, France, Italy	Equity	All (Large, Mid, Small-Cap)	250	<ul style="list-style-type: none"> Company Reports
Northcoast	United States	Equity	All (Large, Mid, Small-Cap)	150	<ul style="list-style-type: none"> Company Reports
Trigon	Poland	Equity	All (Large, Mid, Small-Cap)	80	<ul style="list-style-type: none"> Company Reports, Daily
Vontobel	Switzerland	Equity	Focus on Swiss Mid/Small-Cap	125	<ul style="list-style-type: none"> Morning Notes Pocket Guides Company & Sector Reports

A comprehensive MiFID II research unbundling solution

For your wider research needs, Thomson Reuters offers a complete solution for managing, tracking and optimizing research consumption under the MiFID II regulations. For more information go to mifidii.tr.com



Objectively assess sell-side analyst quality



Manage entitlements to external research



Improve research discovery to uncover insights faster



Effectively evaluate your firm's analysts



Create a research valuation framework including readership tracking*



Stay informed on corporate access events*



Carry out a systematic (qualitative and quantitative) broker vote*



Investment Research Marketplace

*In Partnership with ONEaccess, a Visible Alpha Company.

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